

Baillie Gifford: A Long-Term Growth Institution Backing the Future of Innovation

Baillie Gifford is one of the most respected global investment management firms, known for its long-term growth mindset and focus on innovative companies. Founded in 1908 in Edinburgh, Scotland, the firm has built a strong reputation by investing in businesses that can create meaningful value over many years.

Unlike short-term market-focused firms, Baillie Gifford appears to follow a patient and research-driven approach, targeting long-term themes such as artificial intelligence, cloud computing, digital platforms, e-commerce, fintech, healthcare innovation, and private market growth. As an independent, partner-owned firm, it has the flexibility to think differently and stay focused on long-term opportunities. From ThinkSablo's view, this makes Baillie Gifford an important institution to track for understanding where long-term institutional capital is moving.

Strong Global Presence and Investment Philosophy

Baillie Gifford manages investments for clients across the world and has built a strong international presence over the years. The firm's investment philosophy is based on identifying exceptional companies early and holding them through different market cycles, which has made it closely associated with some of the world's leading growth businesses.

Its investment style suggests exposure to companies with large addressable markets, strong leadership, scalable business models, and the potential to become global leaders. Instead of focusing only on companies that look cheap today, Baillie Gifford looks for businesses that can become much larger in the future. This strategy can create strong upside when growth stocks perform well, though it may face pressure when investors move away from high-growth names. Still, the firm's core strength is its patience and long-term focus.

Portfolio Focus: AI, Digital Platforms, and Global Growth

Baillie Gifford's latest U.S.-listed portfolio shows strong exposure to innovation-led companies, with its reported Q1 2026 13F portfolio value around \$97.89 billion. Its top holdings include NVIDIA, Amazon, MercadoLibre, Spotify, and Nu Holdings, giving the firm exposure to artificial intelligence, cloud infrastructure, e-commerce, digital media, fintech, and global consumer platforms.



NVIDIA appears to be a key holding due to its leadership in AI chips, accelerated computing, and data-center infrastructure, while Amazon adds exposure to cloud, e-commerce, logistics, advertising, and AI infrastructure. MercadoLibre supports Latin American e-commerce and fintech growth, Spotify represents the digital subscription economy, and Nu Holdings gives exposure to digital banking adoption in emerging markets. From ThinkSablo's view, this mix suggests Baillie Gifford continues to focus on long-term structural growth themes such as AI, digital transformation, fintech, cloud infrastructure, and global platform businesses.

CEO Profile: Tim Campbell

Tim Campbell is the current Chief Executive Officer and Managing Partner of Baillie Gifford. He became CEO after gaining deep experience within the firm, including his earlier role as an investment manager and his leadership work in the Emerging Markets Clients Team. This background gives him a strong understanding of both investment research and client relationships.



Under Campbell's leadership, Baillie Gifford appears to be focused on protecting its long-term investment culture while adapting to new market trends. This is important because active investment managers operate in a highly competitive environment where they must clearly show long-term value to clients.

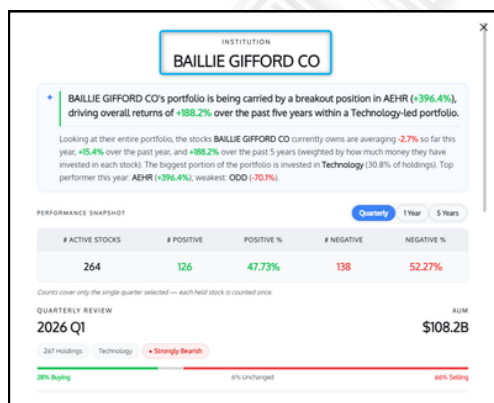
One key area of focus is private companies, as many innovative businesses are staying private for longer before entering public markets. Baillie Gifford already has experience in private growth investing, and this could remain important for its future strategy. Artificial intelligence is also becoming an important area, both as an investment theme and as a tool for research, though Campbell appears to keep human judgment and deep research at the center of the investment process.

Why This Institution Matters

Baillie Gifford matters because it helps investors understand where long-term institutional capital is being placed. The firm is not mainly focused on short-term trading; instead, it looks for companies that may shape the future economy. Its holdings suggest strong interest in growth themes such as AI infrastructure, cloud computing, e-commerce, fintech, global digital platforms, and private innovation-led businesses.



For investors, tracking Baillie Gifford can provide useful insight into high-conviction growth opportunities. However, investors should not blindly copy any institution, as Baillie Gifford has a long-term investment horizon and can hold positions through market volatility. Retail investors should always consider their own risk level, investment timeline, and portfolio goals before making decisions.



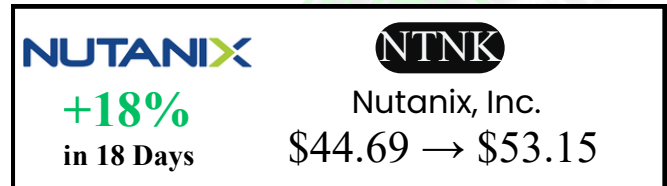
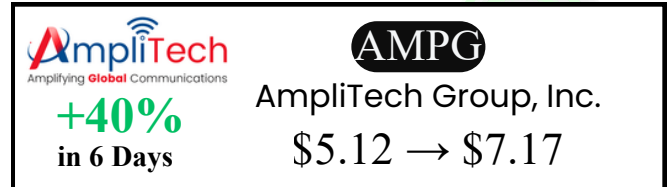
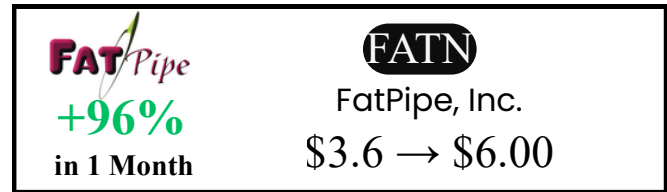
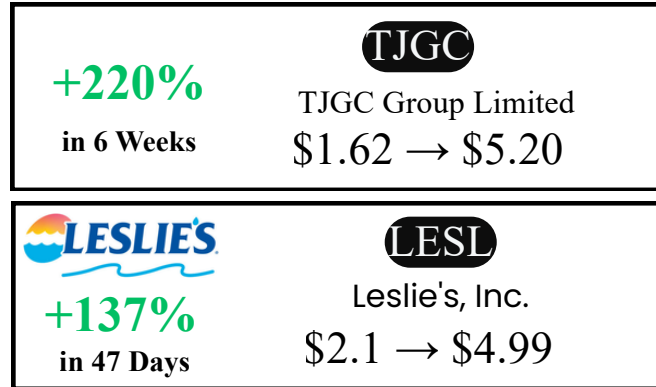
ThinkSabio View

From ThinkSabio's view, Baillie Gifford remains one of the most important long-term growth investment institutions in the global market. Its partner-owned structure, independent thinking, and research-driven approach make it different from many traditional asset managers. The firm's portfolio suggests exposure to major long-term themes such as artificial intelligence, digital platforms, cloud infrastructure, fintech, and global technology growth.

Under Tim Campbell's leadership, Baillie Gifford appears to be focused on staying true to its long-term investment philosophy while adapting to new market opportunities. Overall, the firm is worth watching because its investment moves can help investors understand where patient institutional capital sees future growth potential, with a focus on companies that can create value over many years rather than chasing short-term momentum.

TS Watchlist Winners

The ThinkSabio Watchlist also produced several major winners, with some stocks delivering exceptional returns.



These results show the strength of ThinkSabio's watchlist approach in identifying high-momentum opportunities early.

Losses of the Week

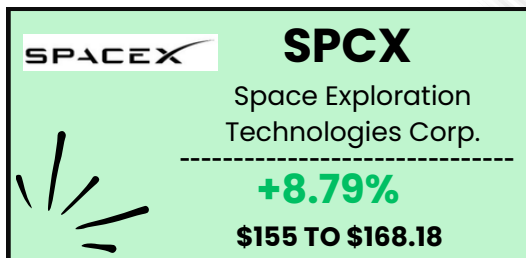
Not every stock closed the week in positive territory, as a few names witnessed minor pullbacks. However, these declines remained relatively limited when compared to the stronger upside moves seen across the watchlist and Profit Zone names, indicating that overall market momentum stayed favorable.

#SMSI -47%

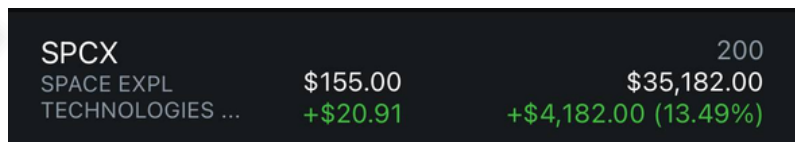
#RDW -10%

Not all trades win — risk managed.

TS Profit Zone Highlights



ThinkSabio's Profit Zone delivered strong gains this week, led by technology, semiconductor, and AI-related stocks, showing how the platform helps users track momentum opportunities and stay aligned with emerging market trends.

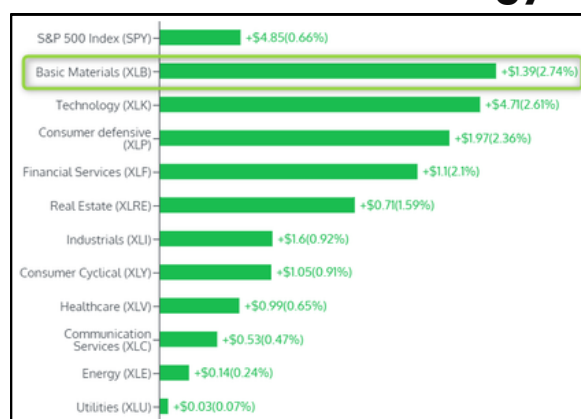


SpaceX IPO Debut: Historic Market Launch



#SPCX opened at **\$150** versus its **\$135** IPO price, marking a powerful Nasdaq debut as investors rushed into Elon Musk's AI, Starlink, and space-driven growth story. The strong opening reflects heavy demand and excitement around SpaceX's long-term potential in satellite internet, reusable rockets, defense space systems, and next-generation global infrastructure.

Sector of the week: Energy



#INDH (+3,625.47%)

Inno Holdings surged after announcing a **\$3M development services agreement** to build an AI-powered used mobile phone sales agent system, aimed at improving sales conversion, customer acquisition, product recommendations, and data analytics.

#FRD (+35.56%)

Friedman Industries moved higher after strong Q4 results, reporting **\$9.2M net earnings**, **\$1.30 diluted EPS**, and **\$191.8M sales**, compared with \$5.3M earnings and \$129.2M sales last year.

Upcoming Week Earnings Reports to Watch

The upcoming earnings schedule from June 15 to June 18, 2026, includes several companies across different sectors. Before-market reports from CGC, PGR, JBL, KMX, KR, and ACN may influence early market sentiment, while after-market results from DOMO, HITI, PLAY, QMCO, RFIL, and LZB could create post-close movement. Investors will watch these earnings for revenue growth, margins, guidance, consumer demand, and overall business momentum.

Major U.S. Economic Events for Upcoming Week

Date	Event
Mon, Jun 15	Empire State Manufacturing Survey + Industrial Production and Capacity Utilization
Tue, Jun 16	Business Leaders Survey + Import/Export Prices + New Residential Construction
Wed, Jun 17	Advance Retail Sales + Business Inventories + Pending Home Sales Index
Thu, Jun 18	Weekly Jobless Claims + Philadelphia Fed Manufacturing Survey + New York Fed Staff Nowcast
Fri, Jun 19	No major U.S. economic data release scheduled

Before Market Open

Symbol	Earnings Date
CGC	Jun 15, 2026
AIOT	Jun 15, 2026
VNCE	Jun 16, 2026
WLY	Jun 16, 2026
PGR	Jun 17, 2026
JBL	Jun 17, 2026
KMX	Jun 17, 2026
KR	Jun 18, 20...
ACN	Jun 18, 2026

After Market Close

Symbol	Earnings Date
DOMO	Jun 15, 2026
HITI	Jun 15, 2026
PLAY	Jun 15, 2026
QMCO	Jun 15, 2026
RFIL	Jun 15, 2026
LZB	Jun 16, 2026

Upcoming Week Recommended Stocks

#UMC — United Microelectronics Corporation

Sector: Technology
(Semiconductor Foundry)



Recent Momentum: Very Strong

Key Reasons for Potential Continuation:

UMC stands out as one of the strongest picks due to its stable financial performance, semiconductor recovery exposure, and strong institutional support. The company reported Q1 2026 revenue of NT\$61.0B and net income of NT\$16.2B, supported by demand for 22nm and specialty semiconductor nodes. Growth opportunities from AI edge, automotive, industrial, IoT, RF-SOI, and specialty capacity expansion make UMC a strong continuation candidate.

#VISN — Vistance Networks, Inc.

Sector: Broadband
Infrastructure /
Network Connectivity



Recent Momentum: Very Strong

Key Reasons for Potential Continuation:

VISN looks attractive because of its strong revenue growth, rising orders, and record backlog of around \$843M. The planned \$1.846B sale of RUCKUS Networks could transform the company into a pure-play broadband infrastructure business focused on DOCSIS 4.0, fiber expansion, DAA deployments, and AI-driven connectivity demand. Strong institutional interest and possible shareholder returns through buybacks or special dividends add further support.

#AMPG — AmpliTech Group, Inc.

Sector: 5G Infrastructure
/ RF Communications



Momentum: Explosive

Key Reasons for Potential Continuation:

AMPG is a high-momentum technology play benefiting from demand in 5G infrastructure, RF microwave technology, satellite communications, aerospace, and defense applications. Its O-RAN CAT B 64T64R Massive MIMO radio validation at the O-RAN ALLIANCE Global PlugFest Spring 2026 strengthens its industry credibility. Potential government contracts, strategic partnerships, and new product launches could act as future catalysts.

#ADEA — Adeia Inc.

Sector: Technology
(Intellectual Property
Licensing)



Recent Momentum: Very Strong

Key Reasons for Potential Continuation:

ADEA offers a more stable technology-driven opportunity compared to high-volatility momentum names. The company continues to benefit from long-term IP licensing agreements with major players such as Disney and AMD, improving recurring revenue visibility. Its reaffirmed 2026 revenue guidance of approximately \$395M–\$435M, combined with patent enforcement efforts and strong institutional buying, supports a positive outlook.

Disclaimer: These stocks are based on recent earnings momentum, AI/data-center demand, semiconductor strength, energy-storage growth, and speculative photonics trends. While the catalysts are supported by recent company updates and market reports, these names remain high-risk and should be watched with proper due diligence.

7-Day Free Trial

Unrestricted access to all premium features.

Prism Report · Elite Screener · Daily 5
13FHR Filings · Ownership Edge

www.thinksabio.com

ThinkSabio Weekly Market Highlights

This week, several companies gained investor attention through major partnerships, acquisitions, strategic investments, clinical updates, and expansion plans. From AI infrastructure and biotechnology to nuclear energy, solar manufacturing, and semiconductor supply chains, these developments highlight strong activity across key growth sectors.

#NRIX

Nurix Therapeutics strengthened investor confidence after announcing a Roche partnership valued at up to \$3 billion, supporting the development of its BTK degrader pipeline.

#SUNE

Sunation Energy advanced its clean energy strategy through a merger with Suniva, creating an integrated U.S.-based solar manufacturing platform.

#NCRA

Nocera advanced its AI transformation strategy with the support of a \$300 million growth facility, strengthening its expansion plans.

#INTC

Intel gained attention after reports suggested that Google and NVIDIA are considering the company as a potential backup chip manufacturing partner.

#NUVL

Nuvalent agreed to be acquired by GSK in a \$10.6 billion all-cash transaction, marking a major biotech deal for the week.

#RDHL

RedHill Biopharma received FDA Rare Pediatric Disease Designation for its neuroblastoma treatment candidate, strengthening its regulatory outlook.

#PAYO

Payoneer moved higher following reports that the company is in advanced acquisition discussions with Nuvei.

#PPCB

Propanc Biopharma authorized a \$5 million share buyback, reflecting management confidence in its oncology pipeline and future outlook.

Overall, this week's highlights show strong momentum across AI infrastructure, biotech innovation, clean energy, nuclear technology, and semiconductor-related opportunities. These developments continue to show where market attention and institutional interest may be building.

#NBIS

Nebius continued expanding its AI infrastructure presence with a major £1.7 billion investment in the United Kingdom, supported by NVIDIA-powered computing infrastructure.

#TNGX

Tango Therapeutics reported strong clinical momentum after its pancreatic cancer study delivered an impressive 92% response rate.

#OKLO

Oklo expanded its advanced nuclear manufacturing capabilities by acquiring ARMEC, supporting its long-term reactor development strategy.

#WOLF

Wolfspeed partnered with GE Aerospace to accelerate the adoption of silicon carbide technology in aviation applications.

#GMM

Global Mofy continued expanding its AI-powered content production opportunities through collaborations within the ByteDance ecosystem.

#VELO

Velo3D announced a strategic manufacturing partnership and added former Fremont Mayor Lily Mei to its board, supporting its growth and leadership expansion.

#FRSX

Foresight Autonomous expanded its defense-focused AI capabilities through a strategic partnership with VisionWave.

HISTORIC SPACEX DEBUT

#SPCX opened at \$150 versus its \$135 IPO price, marking a powerful Nasdaq debut as investors rush into Elon Musk's AI, Starlink, and space giant.



"We don't predict the market. We prepare for it."

DISCIPLINE · STRATEGY · SIMPLIFIED PROFITS · THINKSABIO 2026

With these additions, ThinkSabio strengthens its position as a data-first, insight-driven platform built for modern investors. The emphasis remains on delivering clarity, consistency, and actionable intelligence in an increasingly complex market environment.

ThinkSabio — Stocks Simplified. Intelligence Amplified. 

Disclaimer: ThinkSabio is not a registered investment adviser or broker-dealer and does not provide individualized securities advice. Rather, it is a subscription service that provides information about securities derived from public sources, including information publicly available from the Securities and Exchange Commission. ThinkSabio does not guarantee the accuracy of the information derived from third party sources. ThinkSabio's recommendations are based on the information from such sources, and are not tailored to meet any individual investor's investment needs or objectives. Users of this site are responsible for making their own trading decisions.